



**ADDICTIVE LEARNING TECHNOLOGY LIMITED**  
**(formerly Addictive Learning Technology Private Limited)**

(CIN: L74110HR2017PLC118029)

Registered office: Space Creators Heights, 3rd floor, Landmark Cyber Park, Golf Course  
Extension, Sector 67, Gurgaon, Haryana India, 122002

Ph. No.: 01243531246, E-mail: [compliance@lawsikho.in](mailto:compliance@lawsikho.in)

**Date: 14<sup>th</sup> September 2024**

To,  
The Manager- Listing  
**National Stock Exchange of India**  
**Limited** Exchange Plaza, Bandra  
Kurla Complex, Bandra (E), Mumbai-  
400 051

**SYMBOL: LAWSIKHO**

**ISIN: INE0RDH01021**

**Sub.: Corrigendum to the Notice of the Extra Ordinary General Meeting to be held on September 18, 2024**

**Ref.: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir / Ma'am,

This is with reference to our earlier communication dated August 27, 2024 regarding Notice of the Extra Ordinary General Meeting of the Company scheduled to be held on Wednesday, September 18, 2024 at 11:00 A.M. (IST) through video conferencing / other audio visual means ("EGM Notice"). A Corrigendum is being issued to inform members of the Company regarding modifications / alterations in the Special Resolution pertaining to Item No. 1 and Explanatory Statement forming part of the EGM Notice dated August 27, 2024, as briefed hereunder:

- 1) Changes in the list of Proposed Allottees of fully convertible warrant ("**Warrant**") belonging to "Promoter" "Promoter Group" and "Non- Promoter, Public Category";
- 2) Consequent to the changes in the list of Proposed Allottees, the sections relating to the "Shareholding Pattern of Company after proposed issue" and "The identity of the natural persons who are the ultimate beneficial owners of the equity shares proposed to be allotted and / or who ultimately control the proposed allottee(s) and the percentage of post preferential issue capital that may be held by them" of the Explanatory Statement to the Special Resolution pertaining to Item No.01 as detailed in the EGM Notice are replaced.

Except as referred above and detailed in the attached Corrigendum, all other terms and contents of the EGM Notice dated August 27, 2024 shall remain unchanged. This Corrigendum shall form an integral



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part of the EGM Notice dated August 27, 2024 sent to Members of the Company on August 27, 2024.  
The same is also being uploaded on the website of the Company <https://lawsikho.com/> and the website  
of CDSL <https://www.evoting.cdsi.com>. Kindly take the information on record.

Thanking you,  
Yours faithfully,

**For and on behalf of  
Addictive Learning Technology Limited**

Sd/-

**Komal Shah**

**Company Secretary and Compliance Officer**



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**CORRIGENDUM TO THE NOTICE OF EXTRA ORDINARY GENERAL MEETING TO  
BE HELD ON SEPTEMBER 18, 2024**

**Addictive Learning Technology Limited** (formerly known as “Addictive Learning Technology Private Limited”) (**the “Company”**) had issued a notice dated 27<sup>th</sup> August, 2024 for convening Extra Ordinary General Meeting of the members of the company on Wednesday, 18<sup>th</sup> September, 2024 at 11:00 A.M. (IST), through Video Conferencing/Other Audio-Visual Means (VC/OAVM”) seeking approval of Members by way of a Special Resolution for “Issuance of up to 19,00,000 Fully Convertible Warrants on a preferential basis to the persons belonging to “Promoter” “Promoter Group” and “Non-Promoter, Public Category”. The EGM Notice has been sent to Members of the Company on August 27, 2024. The Board of Directors of the Company at its meeting held on September 14, 2024 exercising its powers to settle any question, difficulty or doubt that may arise in respect to the preferential issue, approved certain modifications / alterations in the Special Resolution pertaining to Item No.01 and its Explanatory Statement forming part of the EGM Notice dated August 27, 2024. These modifications / alterations followed a review of the Proposed Allottees' documents, identification of disqualifications and consideration of additional requests. Now, through this corrigendum, Members of the Company are being informed about the following modifications / alterations to the Special Resolution and its Explanatory Statement forming part of the EGM Notice dated August 27, 2024:

**Modifications / alterations in Special Resolution**

**1. Issue of Warrants Convertible into Equity Shares to promoters, promoter groups and certain identified non-promoter persons on a preferential basis:**

To consider and, if thought fit, to pass with or without modification(s), the following Resolution as a **Special Resolution**:

**“RESOLVED THAT** pursuant to the provisions of Sections 23(1)(b), 42, 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013, as amended (the “**Act**”), the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014 and other applicable rules made thereunder (including any statutory modification(s) or re-enactment(s) thereof), for the time being in force, and in accordance with the Foreign Exchange Management Act, 1999, as amended or restated (“**FEMA**”), and rules, circulars, notifications, regulations and guidelines issued under FEMA, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the “**SEBI ICDR Regulations**”) and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the “**SEBI Listing Regulations**”), as amended from time to time, and subject to any other rules,



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regulations, guidelines, notifications, circulars and clarifications issued thereunder from time to time by the Ministry of Corporate Affairs, the Reserve Bank of India, the Securities and Exchange Board of India (“SEBI”) and/or any other statutory or regulatory authorities, including the National Stock Exchange of India Limited (the “NSE”), on which the equity shares of the Company having face value of Rs. 10/- (Indian Rupees Ten) each (“Equity Shares”) are listed (hereinafter collectively referred to as “Applicable Regulatory Authorities”) from time to time to the extent applicable, and the enabling provisions of the Memorandum of Association and Articles of Association of the Company, and subject to such approval(s), consent(s) and permission(s) as may be necessary or required, from Applicable Regulatory Authorities (including the NSE) and subject to such conditions and modifications as may be imposed or prescribed while granting such approvals, consents and permissions, which the Board of Directors of the Company (hereinafter referred to as the “Board”, which term shall be deemed to mean and include one or more committee(s) constituted by the Board to exercise its powers including the powers conferred by this resolution), the consent of the Members of the Company be and is hereby accorded to the Board to create, issue, offer and allot, from time to time, in one or more tranches, up to **19,00,000 (Nineteen Lakhs)** convertible warrants (“Warrants”), each convertible into, or exchangeable for, 1 (one) fully paid up equity share of the Company of face value of Rs. 10/- each to Promoters, persons belonging to the Promoter Group, and certain identified persons belonging to the Non-Promoter / Public category as mentioned below (“Warrant Holders”/“Proposed Allottees”) at a price of Rs. 292/- (Rupees Two Hundred Ninety-Two) each payable in cash (**including the warrant subscription price and the warrant exercise price**), aggregating up to **₹55,48,00,000/- (Rupees Fifty-Five Crores Forty-Eight Lakhs Only)**, which may be exercised in one or more tranches during the period commencing from the date of allotment of the Warrants until expiry of 18 (Eighteen) months, to the following persons/entities:

S. No.	Name(s) of the Proposed Allottees	Maximum No. of Warrant (Original quantity)	Maximum No. of Warrant (Revised quantity)	Nature of Change
1	Ramanuj Mukherjee	9,09,593	1,59,593	Revision
2	Abhyuday Agarwal	9,09,593	1,59,593	Revision
3	Siddhant Singh Baid	60,265	60,265	No change
4	Harsh Jain	3,425	3,425	No change
5	Yash Vijayvargiya	6,850	6,850	No change



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6	Sudeep Deb	6,850	6,850	No change
7	Sanghita Mukherjee*	NIL	1000	Addition
8	Meghna Jain	3,424	3,424	No change
9	Sixth Venture Advisors LLP	NIL	40,000	Addition
10	Anoop Sethi	NIL	35,000	Addition
11	Ishwar Singh Yadav	NIL	20,000	Addition
12	Jayesh Gautam	NIL	10,000	Addition
13	Ashish Kila	NIL	3,000	Addition
14	Pitam Goel HUF	NIL	50,000	Addition
15	Rajesh Gautam	NIL	3,000	Addition
16	Pine Oak Global Fund	NIL	2,00,000	Addition
17	Saint Capital Fund	NIL	2,00,000	Addition
18	Sageone Investment Managers LLP	NIL	1,65,000	Addition
19	Puneet Tayal	NIL	1,50,000	Addition
20	Coral Pebble LLP	NIL	1,25,000	Addition
21	AMRC Ventures LLP	NIL	10,000	Addition
22	Swati Garg	NIL	20,000	Addition
23	Deepali Chandhoke	NIL	10,000	Addition
24	Ashish Nagindas Mehta	NIL	35,000	Addition
25	Vidya Praful Rai	NIL	20,000	Addition
26	Abhaikumar Amolakchand Nahar	NIL	25,000	Addition
27	Himanshu Jain	NIL	20,000	Addition
28	Rohan Gupta	NIL	75,000	Addition
29	Neeru Gupta	NIL	10,000	Addition



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30	Harit Exports Private Limited	NIL	50,000	Addition
31	Prabhudas Lilladher Advisory Services Private Limited	NIL	35,000	Addition
32	Pradyumna Singhania	NIL	1,00,000	Addition
33	Deepak	NIL	20,000	Addition
34	Parampreet Singh Bindra	NIL	20,000	Addition
35	Rashmi Agarwal	NIL	25,000	Addition
36	Akhil Gupta	NIL	4,000	Addition
37	Pankaj Kumar	NIL	7,000	Addition
38	Mayur Sachdeva*	NIL	1,000	Addition
39	Pratul Kumar Singh*	NIL	1,000	Addition
40	Abhishek Dubey*	NIL	1,000	Addition
41	Vibhas Sen*	NIL	1,000	Addition
42	Harman Saini*	NIL	1,000	Addition
43	Jayantika Ganguly*	NIL	1,000	Addition
44	Rishee Rhudra*	NIL	1,000	Addition
45	Uzair Ahmad Khan*	NIL	500	Addition
46	Priyanka Sinnarkar*	NIL	1000	Addition
47	Dhruv Pravinbhai Patel*	NIL	1,000	Addition
48	Sapna Sarda*	NIL	1000	Addition
49	Garima Chopra*	NIL	1,000	Addition
50	Rudresh Batra*	NIL	500	Addition
	<b>Total</b>		<b>19,00,000</b>	

(\* Proposed allottees are full time employees / consultants of the company)

(hereinafter referred to as “Proposed Allottees”), by way of a preferential issue in accordance with the terms of the Warrants as set out herein, and in the explanatory statement to the notice



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convening the extraordinary general meeting of the Company, and on such other terms and conditions as set out herein, subject to applicable laws and regulations, including the provisions of Chapter V of the SEBI ICDR Regulations and the Act, as the Board may determine (**the “Preferential Issue”**).

**RESOLVED FURTHER THAT** in terms of the provisions of Chapter V of the SEBI ICDR Regulations, the **“Relevant Date”** for the purpose of determination of the floor price for the issue and allotment of Warrants is **Monday, August 19, 2024**, being the date 30 (thirty) days prior to the date of the Extraordinary Ordinary General Meeting.

**RESOLVED FURTHER THAT** the Preferential Issue of Warrants and allotment of equity shares on the exercise of the Warrants, shall be subject to the following terms and conditions, apart from others as detailed in the explanatory statement to this Notice and as prescribed under applicable laws:

- a) the Warrant holder shall, subject to the SEBI ICDR Regulations and other applicable rules and regulations, be entitled to apply for and be allotted 1 (one) equity share against each Warrant.
- b) the minimum amount of **Rs. 13,87,00,000**, which is equivalent to 25% (twenty-five percent) of the Warrants' Issue Price in aggregate shall be paid at the time of subscription and allotment of each Warrant. The Warrant holders will be required to make further payments of **Rs. 41,61,00,000**, which is equivalent to 75% (seventy-five percent) of the Warrants' Issue Price in aggregate at the time of exercise of the rights attached to the Warrant(s), to convert the Warrant(s) into equity share(s) of the Company (**“Warrant Exercise Amount”**).
- c) the Warrants shall be allotted in dematerialized form within a period of 15 (fifteen) days from the date of passing of the special resolution by the shareholders of the Company for their issuance, provided that where the allotment of Warrants is subject to receipt of any approval or permission from any regulatory authority, the allotment shall be completed within a period of 15 (fifteen) days from the date of receipt of last of such approval, or permission;
- d) the equity shares to be allotted on exercise of the Warrants shall be in dematerialized form and shall be subject to the provisions of the Memorandum of Association and Articles of Association of the Company and shall rank pari-passu with the then existing equity shares of the Company in all respects including the payment of dividend and voting rights;
- e) the equity shares allotted upon conversion of the Warrants shall be listed on the Stock Exchange(s) where the existing equity shares of the Company are listed, subject to the receipt of necessary permissions or approvals as the case may be;
- f) the Warrants shall not carry any voting rights until they are converted into equity shares and the Warrants by themselves, until exercised and converted into equity shares, shall not give the Warrant holders any rights with respect to that of an equity shareholder of the Company;
- g) the rights attached to the Warrants may be exercised by the Warrant holder, in one or more tranches, at any time on or before the expiry of 18 (eighteen) months from the date of allotment of the Warrants by issuing a written notice (**“Conversion Notice”**) to the Company specifying



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the number of Warrants proposed to be converted and the date designated as the specified conversion date (“**Conversion Date**”). The Company shall accordingly, without any further approval from the Members, allot the corresponding number of equity shares in dematerialized form on the Conversion Date mentioned in the Conversion Notice, subject to receipt of the relevant Warrant Exercise Amount by the Warrant holder to the designated bank account of the Company;

- h) the tenure of the Warrants shall not exceed 18 (eighteen) months from the date of allotment of the Warrants. If the entitlement against the Warrants to apply for the equity shares of the Company is not exercised by the Warrant holder within the aforesaid period of 18 (eighteen) months, the entitlement of the Warrant holder to apply for equity shares of the Company along with the rights attached thereto shall expire and any amount paid by the Warrant holder on such Warrants shall stand forfeited by the Company;
- i) the Warrants allotted in terms of this resolution and the resultant equity shares arising on exercise of rights attached to such Warrants shall be subject to lock-in as specified in the provisions of Chapter V of the SEBI ICDR Regulations;
- j) the pre-preferential allotment shareholding of the Proposed Allottees, if any, in the Company shall be subject to lock-in as specified in the provisions of **Chapter V** of the SEBI ICDR Regulations.

**RESOLVED FURTHER THAT** pursuant to the provisions of the Act, the name of the Proposed Allottees be recorded for the issuance of invitation to subscribe to the Warrants and a private placement offer letter in **Form No.PAS-4 (“Offer cum Application Form”)** together with an application form be issued to the Proposed Allottees inviting them to subscribe to the Warrants.

**RESOLVED FURTHER THAT** for the purpose of giving effect to this resolution, the Board is, and the Key Managerial Personnel, are hereby jointly and severally authorised on behalf of the Company to do all such other acts, deeds, matters and things as the Board may, in its absolute discretion, deem necessary or desirable for such purpose, without being required to seek any further consent or approval of the members of the Company, including but not limited to the following:

- a) to issue and allot the Warrants and such number of equity shares may be required to be issued and allotted upon exercise/ conversion/ exchange of the Warrants, without requiring any further approval of the Members;
- b) to negotiate, finalise and execute all necessary agreements/ documents/ form filings/ applications to give effect to the above resolutions, including to make applications to Applicable Regulatory Authorities, like applications to the Stock Exchanges for obtaining in-principle approval for the Warrants to be allotted pursuant to the Preferential Issue, and for obtaining listing approval and trading approval for the equity shares to be allotted upon conversion of the Warrants;



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- c) to vary, modify or alter any of the relevant terms and conditions, attached to the Warrants to be allotted to the Proposed Allottees, and to give effect to any modifications, changes, variations, alterations, additions and/or deletions to the Preferential Issue, as may be required by any regulatory or other authorities involved in or concerned with the issue and allotment of the Warrants;
- d) to resolve and settle any matter, question, difficulty or doubt that may arise in regard to the issuance and allotment of Warrants and the equity shares to be allotted pursuant to the conversion of the Warrants, without requiring any further approval of the Members, and to authorise all such persons as may be deemed necessary, in connection therewith and incidental thereto as the Board in its absolute discretion shall deem fit;
- e) to issue clarifications on the offer, issue and allotment of the equity shares to be allotted pursuant to the conversion of the Warrants and listing of the equity shares to be allotted pursuant to the conversion of the Warrants on the Stock Exchanges, without limitation, as per the terms and conditions of the SEBI ICDR Regulations, the SEBI Listing Regulations, and other applicable guidelines, rules and regulations;
- f) to execute the necessary documents and enter into contracts, arrangements, agreements, documents (including appointment of agencies, intermediaries, monitoring agency and advisors, as may be required, for the Preferential Issue of the Warrants and the equity shares to be allotted pursuant to the conversion of Warrants on a preferential and private placement basis);
- g) to undertake all such actions and compliances as may be necessary, desirable or expedient for the purpose of giving effect to this resolution in accordance with applicable law including the SEBI ICDR Regulations and the SEBI Listing Regulations and to take all other steps which may be incidental, consequential, relevant or ancillary in this connection and to effect any modification to the foregoing, and the decision of the Board shall be final and conclusive.

**RESOLVED FURTHER THAT** the Board be and is hereby authorised to delegate all or any of its powers conferred upon it by this resolution, as it may deem fit in its absolute discretion, to any director(s), committee(s), executive(s), officer(s), company secretary or authorised signatory(ies) to give effect to this resolution, including execution of any documents on behalf of the Company and to represent the Company before any governmental or regulatory authorities and to appoint any professional advisors, bankers, consultants, advocates and advisors to give effect to this resolution and further to take all other steps which may be incidental, consequential, relevant or ancillary in this regard.



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**RESOLVED FURTHER THAT** all actions taken by the Board or committee(s) duly constituted for this purpose in connection with any matter(s) referred to or contemplated in the foregoing resolution be and are hereby approved, ratified and confirmed in all respects.

**For, Addictive Learning Technology Limited  
(Formerly Addictive Learning Technology Private Limited)**

**Sd/-**

**Komal Shah  
Company Secretary**

All other particulars such as issue size, issue price, total number of Warrants proposed to be issued and allotted to “Promoter” “Promoter Group” and “Non-Promoter, Public Category” and all other details remain unchanged.



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**Modifications / alterations in Explanatory Statement are as follows:**

**In respect of Item No. 1**

The Board of Directors of the Company (“**Board**”) at their meeting held on August 19, 2024 has approved raising of funds aggregating up to **₹55,48,00,000/- (Rupees Fifty-Five Crores Forty-Eight Lakhs Only)** by way of issuance of up to 19,00,000 (Rupees Nineteen Lakhs) warrants, each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rs. 10/- each (“**Warrants**”) to Promoters, Promoter Group and certain identified non-promoter persons as mentioned below (“**Warrant Holders**”/“**Proposed Allottees**”) at a price of Rs. 292/- (Rupees Two Hundred Ninety-Two) each payable in cash (**including the warrant subscription price and the warrant exercise price**), aggregating up to Rs. **₹55,48,00,000/- (Rupees Fifty-Five Crores Forty-Eight Lakhs Only)**, which may be exercised in one or more tranches during the period commencing from the date of allotment of the Warrants until expiry of 18 (Eighteen) months, to the following persons:

S. No.	Name(s) of the Proposed Allottees	Maximum No. of Warrants (Revised quantity)	Category
1	Ramanuj Mukherjee	1,59,593	Promoter
2	Abhyuday Agarwal	1,59,593	Promoter
3	Siddhant Singh Baid	60,265	Promoter Group
4	Harsh Jain	3,425	Promoter Group
5	Yash Vijayvargiya	6,850	Promoter Group
6	Sudeep Deb	6,850	Promoter Group
7	Sanghita Mukherjee*	1000	Promoter Group
8	Meghna Jain	3,424	Public
9	Sixth Venture Advisors LLP	40,000	Public
10	Anoop Sethi	35,000	Public
11	Ishwar Singh Yadav	20,000	Public
12	Jayesh Gautam	10,000	Public



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13	Ashish Kila	3,000	Public
14	Pitam Goel HUF	50,000	Public
15	Rajesh Gautam	3,000	Public
16	Pine Oak Global Fund	2,00,000	Public
17	Saint Capital Fund	2,00,000	Public
18	Sageone Investment Managers LLP	1,65,000	Public
19	Puneet Tayal	1,50,000	Public
20	Coral Pebble LLP	1,25,000	Public
21	AMRC Ventures LLP	10,000	Public
22	Swati Garg	20,000	Public
23	Deepali Chandhoke	10,000	Public
24	Ashish Nagindas Mehta	35,000	Public
25	Vidya Praful Rai	20,000	Public
26	Abhaikumar Amolakchand Nahar	25,000	Public
27	Himanshu Jain	20,000	Public
28	Rohan Gupta	75,000	Public
29	Neeru Gupta	10,000	Public
30	Harit Exports Private Limited	50,000	Public
31	Prabhudas Lilladher Advisory Services Private Limited	35,000	Public
32	Pradyumna Singhania	1,00,000	Public
33	Deepak	20,000	Public
34	Parampreet Singh Bindra	20,000	Public
35	Rashmi Agarwal	25,000	Public



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36	Akhil Gupta	4,000	Public
37	Pankaj Kumar	7,000	Public
38	Mayur Sachdeva*	1,000	Public
39	Pratul Kumar Singh*	1,000	Public
40	Abhishek Dubey*	1,000	Public
41	Vibhas Sen*	1,000	Public
42	Harman Saini*	1,000	Public
43	Jayantika Gangul*	1,000	Public
44	Rishee Rhudra*	1,000	Public
45	Uzair Ahmad Khan*	500	Public
46	Priyanka Sinnarkar*	1000	Public
47	Dhruv Pravinbhai Patel*	1,000	Public
48	Sapna Sarda*	1000	Public
49	Garima Chopra*	1,000	Public
50	Rudresh Batra*	500	Public

(\* *Proposed allottees are full time employees / consultants of the company*)

(referred to as the “**Proposed Allottees**”), by way of a preferential issue through private placement offer (the “**Preferential Issue**”). In this regard, the Board, pursuant to its resolution dated 19.08.2024, has noted and accepted the investment commitment letters dated 12<sup>th</sup> August, 2024 & 11<sup>th</sup> September, 2024 issued by the Proposed Allottees to the Company for investment of aggregate amount up to an amount of **₹55,48,00,000/- (Rupees Fifty-Five Crores Forty-Eight Lakhs Only)** crores in the Company, subject to customary closing conditions.

The Proposed Allottees have also confirmed their eligibility in terms of Regulation 159 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the “SEBI ICDR Regulations”), to subscribe to the Warrants to be issued pursuant to the Preferential Issue.

The salient features of the Preferential Issue, including disclosures required to be made in accordance with Chapter V of the SEBI ICDR Regulations and the Act, are set out below:



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**Point No. 12: Intent of the promoters, directors or key managerial personnel of the Company to subscribe to the offer:**

The Proposed Allottees shall include Promoter & Promoter Group of the Company. The Company has received investment commitment letters dated 12<sup>th</sup> August 2024 and 11<sup>th</sup> September 2024 from the Proposed Allottees, informing the Company of their intention to invest an aggregate amount up to an amount of up to Rs.11,60,92,192/- in the Company, subject to customary closing conditions. Apart from the Proposed Allottees, none of the promoters, members of the promoter group, directors or key managerial personnel of the Company intend to subscribe to the offer.

**Point No. 14: Shareholding pattern of the Company before and after the Preferential Issue:**

Sl No	Category of Shareholder(s)	Pre – Issue		Post – Issue*	
		(as on March 31, 2024)		No. of shares held	% of share holding
		No. of shares held	% of share holding		
A	Promoters & Promoter Group Holding				
1	Indian				
a)	Individual	1,05,12,070	66.07	1,09,09,646	61.26
b)	Bodies Corporate	0	0	0	0
	<b>Sub-Total (A)(1)</b>	<b>1,05,12,070</b>	<b>66.07</b>	<b>1,09,09,646</b>	<b>61.26</b>
2	Foreign	0	0		
a)	Bodies Corporate	0	0		
	<b>Sub- Total (A)(2)</b>	<b>0</b>	<b>0</b>		



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	<b>Total Promoters &amp; Promoter Group Holding (A)</b>	<b>1,05,12,070</b>	<b>66.07</b>	<b>1,09,09,646</b>	<b>61.26</b>
<b>B</b>	<b>Non-Promoters Holding</b>				
<b>1</b>	<b>Institutional Investors</b>				
a)	Mutual Funds	0	0		
b)	FPI	0	0		
c)	Alternate Investment Funds	1,70,125	1.07	1,70,125	0.96
d)	Foreign Companies	0	0	0	0
e)	Insurance Companies	6,000	0.04	6,000	0.03
f)	NBFCs registered with RBI	62,250	0.39	62,250	0.35
	<b>Sub-Total (B)(1)</b>	<b>2,38,375</b>	<b>1.50</b>	<b>2,38,375</b>	<b>1.34</b>
<b>2</b>	<b>Institutions (foreign)</b>				
	Foreign Direct Investment	0	0		
	Foreign VenturesCapital Investors	0	0		
	Foreign Portfolio Investors category-I	8,39,000	5.27	12,39,000	6.96
	<b>Sub-Total (B)(2)</b>	<b>8,39,000</b>	<b>5.27</b>	<b>12,39,000</b>	<b>6.96</b>



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<b>3</b>	<b>Central Government/ State Government</b>	0	0		
	<b>Sub-Total (B)(3)</b>	0	0		
<b>4</b>	<b>Non-Institutions</b>				
a)	Resident Individuals holding nominal shares capital up to Rs. 2 lakhs	23,99,018	15.08	25,81,442	14.45
b)	Resident Individuals holding nominal shares capital in excess of Rs. 2 lakhs	7,86,892	4.95	12,31,892	6.92
c)	NBFCs registered with RBI	0	0	0	0
d)	Any other, specify	0	0	0	0
e)	Directors And Their Relatives	0	0	0	0
f)	Key Managerial Personnel	0	0	0	0
g)	IEPF	0	0	0	0
h)	Trusts	0	0	0	0
i)	Foreign National	0	0	0	0
j)	Non-Nationalised Banks	0	0	0	0
k)	Non-Resident Indians	2,51,000	1.58	2,51,000	1.41
l)	Clearing Member	0	0	0	0
m)	Bodies Corporate	5,67,064	3.56	6,52,064	3.66



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n)	Any other	3,16,313	1.99	7,06,313	3.97
	<b>Sub-Total (B)(4)</b>	<b>43,20,287</b>	<b>27.16</b>	<b>66,61,711</b>	<b>37.41</b>
	<b>Total Public Shareholding (B)</b>	<b>53,97,662</b>	<b>33.93</b>	<b>69,00,086</b>	<b>38.74</b>
	<b>Total (A)+(B)</b>	<b>1,59,09,732</b>	<b>100.00</b>	<b>1,78,09,732</b>	<b>100.00</b>

\* The post preferential percentage of shareholding has been calculated assuming that all the Warrants allotted will be converted into equity shares

**Point No. 20: Proposed allottees, identity of the Proposed Allottees (including natural persons who are the ultimate beneficial owners of equity shares proposed to be allotted and / or who ultimately control), the percentage (%) of Pre & Post Preferential Issue Capital that may be held by the proposed allottees:**

Name of the Proposed Allottee	PAN	Category	Ultimate Beneficial Owners	Pre-issue Shares	Pre Issue % Holding *	Number of Warrants proposed to be allotted	Post Issue % Holding
Ramanuj Mukherjee	AUJPM7314 C	Promoter	NA	44,39,103	27.90	1,59,593	25.82
Abhyuday Agarwal	AIVPA1712 C	Promoter	NA	44,39,103	27.90	1,59,593	25.82
Siddhant Singh Baid	AICPB2918 A	Promoter Group	NA	3,15,063	1.98	60,265	2.11
Harsh Jain	AMOPJ6080 D	Promoter Group	NA	3,15,801	1.98	3,425	1.79
Yash Vijayvargiya	APUPV4560 K	Promoter Group	NA	1,05,021	0.66	6,850	0.63



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Sudeep Deb	AKLPD2792 H	Promoter Group	NA	3,19,001	2.01	6,850	1.83
Sanghita Mukherjee*	AYFPM912 1K	Promoter Group	NA	2,625	0.01	1000	0.02
Meghna Jain	ADOPJ4280 G	Public	NA	NA	-	3,424	0.02
Sixth Venture Advisors LLP	AFJFS8342 D	Public	Umesh Kumar Sahay - PAN- BOIPS8195 D Abhishek Narbaria - PAN- AFXPN586 6M"	NA	-	40,000	0.22
Anoop Sethi	DEUPS8870 H	Public	NA	NA	-	35,000	0.20
Ishwar Singh Yadav	AAMPY649 5R	Public	NA	NA	-	20,000	0.11
Jayesh Gautam	DNTPG9166 E	Public	NA	NA	-	10,000	0.06
Ashish Kila	AIHPK3357 R	Public	NA	NA	-	3,000	0.02
Pitam Goel HUF	AAOHP349 7E	Public	Karta: Pitam Goel:	NA	-	50,000	0.28



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			ALAPG3 324L				
Rajesh Gautam	DFKPG1609 R	Public	NA	NA	-	3,000	0.02
Pine Oak Global Fund	AANCP2638 K	Public	Mr. Orkey You	NA	-	2,00,000	1.12
Saint Capital Fund	ABBCS0999 P	Public	Mayank Agrawal (PAN: AAFPA4 858H)	NA	-	2,00,000	1.12
Sageone Investment Managers LLP	ACKFS0885 M	Public	Samit S Vartak (PAN: AFTPV0 838D)	NA	-	1,65,000	0.93
Puneet Tayal	ACYPT8462 H	Public	NA	NA	-	1,50,000	0.84
Coral Pebble LLP	AATFC6001 A	Public	Rita Chaddha (PAN: BJPPC66 49L	NA	-	1,25,000	0.70
AMRC Ventures LLP	ACEFA9168 R	Public	Rita Chaddha (PAN: BJPPC66 49L	NA	-	10,000	0.06



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Swati Garg	AIZPG8470 D	Public	NA	NA	-	20,000	0.11
Deepali Chandhoke	ADEPC4340 E	Public	NA	NA	-	10,000	0.06
Ashish Nagindas Mehta	AAFPM078 0J	Public	NA	NA	-	35,000	0.20
Vidya Praful Rai	AHPPK8899 R	Public	NA	NA	-	20,000	0.11
Abhaikumar Amolakchan d Nahar	AAAPN364 4F	Public	NA	NA	-	25,000	0.14
Himanshu Jain	ADQPJ2993 L	Public	NA	NA	-	20,000	0.11
Rohan Gupta	BFGPG4350 H	Public	NA	NA	-	75,000	0.42
Neeru Gupta	ABLPG8367 J	Public	NA	NA	-	10,000	0.06
Harit Exports Private Limited	AAACH282 6C	Public	Mohit Agrawal AAAPA7 490E	NA	-	50,000	0.28
Prabhudas Lilladher Advisory	AACCP1090 J	Public	Amisha N. Vora ADHPV4 010B	NA	-	35,000	0.20



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Services Private Limited							
Pradyumna Singhania	BFXPS6420M	Public	NA	NA	-	1,00,000	0.56
Deepak	ALGPD7518 R	Public	NA	NA	-	20,000	0.11
Parampreet Singh Bindra	AERP B1075 R	Public	NA	NA	-	20,000	0.11
Rashmi Agarwal	ABYPA0933 H	Public	NA	NA	-	25,000	0.14
Akhil Gupta	AHCPG3013 A	Public	NA	NA	-	4,000	0.02
Pankaj Kumar	ADZPK1072 G	Public	NA	NA	-	7,000	0.04
Mayur Sachdeva*	CFNPS0326 D	Public	NA	NA	-	1,000	0.01
Pratul Kumar Singh*	HDUPS2007 B	Public	NA	NA	-	1,000	0.01
Abhishek Dubey*	FRYPD3456 H	Public	NA	NA	-	1,000	0.01



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Vibhas Sen*	BGQPS7704 C	Public	NA	3,937	0.03	1,000	0.03
Harman Saini*	BNFPS8484 M	Public	NA	NA	-	1,000	0.01
Jayantika Ganguly*	AOJPG6000 K	Public	NA	3,937	0.03	1,000	0.03
Rishee Rhudra*	BTEPR1937 B	Public	NA	NA	-	1,000	0.01
Uzair Ahmad Khan*	GGJPK6728 Q	Public	NA	NA	-	500	0.00
Priyanka Sinnarkar*	EUCPS3895 F	Public	NA	NA	-	1000	0.01
Dhruv Pravinbhai Patel*	DCUPP3017 D	Public	NA	NA	-	1,000	0.01
Sapna Sarda*	EDEPS1763 M	Public	NA	NA	-	1000	0.01
Garima Chopra*	DPOPK3907 L	Public	NA	3,937	0.03	1,000	0.03
Rudresh Batra*	FRLPB6899 D	Public	NA	1,191	0.01	500	0.01

**\*(Proposed allottees are full time employees / consultants of the company).**

**\*\*The post preferential percentage of shareholding has been calculated assuming that all the Warrants allotted will be converted into equity shares of the Company.**



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**Point No. 21: Contribution being made by the promoters or directors either as part of the Preferential Issue or separately in furtherance of objects.**

Up to Rs.9,32,02,312

**Point No. 25: Practising Company Secretary's Certificate.**

The certificate from M/s Rawal & Co. (Company Secretaries), certifying that the Preferential Issue is being made in accordance with the requirements contained in the SEBI ICDR Regulations shall be made available for inspection by the Members during the meeting and will also be made available on the Company's website and will be accessible at link: <https://lawsikho.com/uploads/media-library/compliance-certificatepcs1632addictive-learning-1724848013.pdf>.

Thanking you,

Yours faithfully,

**For and on behalf of**

**Addictive Learning Technology Limited**

Sd/-

**Komal Shah**

**Company Secretary and Compliance Officer**

**Date: 14<sup>th</sup> September, 2024**